



# SO MUCH MORE

## CAPITAL MARKETS GROUP

CFG BANK, privately owned and headquartered in Baltimore, Maryland since 1927, proudly delivers big-bank capabilities with relationship-driven service.

100% privately owned, our commercial bank has a specialized healthcare banking division with a national footprint, a deeply experienced leveraged lending group, and an equipment finance and leasing group. Senior management and board members include accomplished large bank and private equity finance professionals providing us with a comprehensive understanding of efficient and effective niche financing and leveraged lending. We understand what drives market facing underwriting, deal structure and constructive on-going relationships.

## CFG BANK INVESTMENT CRITERIA

### TARGET COMPANY

**\$1** **\$4**  
MM MM  
EBITDA

### TARGET LOAN

**\$3** **\$10**  
MM MM

### FINANCING PROFILE

1st Institutional Money, Sponsored, Non-Sponsored  
Partner with Junior Lenders and Equity Sponsors  
Senior First Lien Financing

### TRANSACTION TYPES



Refinancing



Growth Capital



Mergers & Acquisitions



Recapitalization

### INDUSTRY TYPES

**Manufacturing**  
*General, Additive, Specialty*

**Business Services**  
*B2B*

**Healthcare**  
*IT or Manufacturing*

**Information Technology**  
*Software as a Service*

### BUSINESS CHARACTERISTICS

Scalable Business Model  
Defensible Market Position

Recurring Revenue  
Experienced Management Team

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